

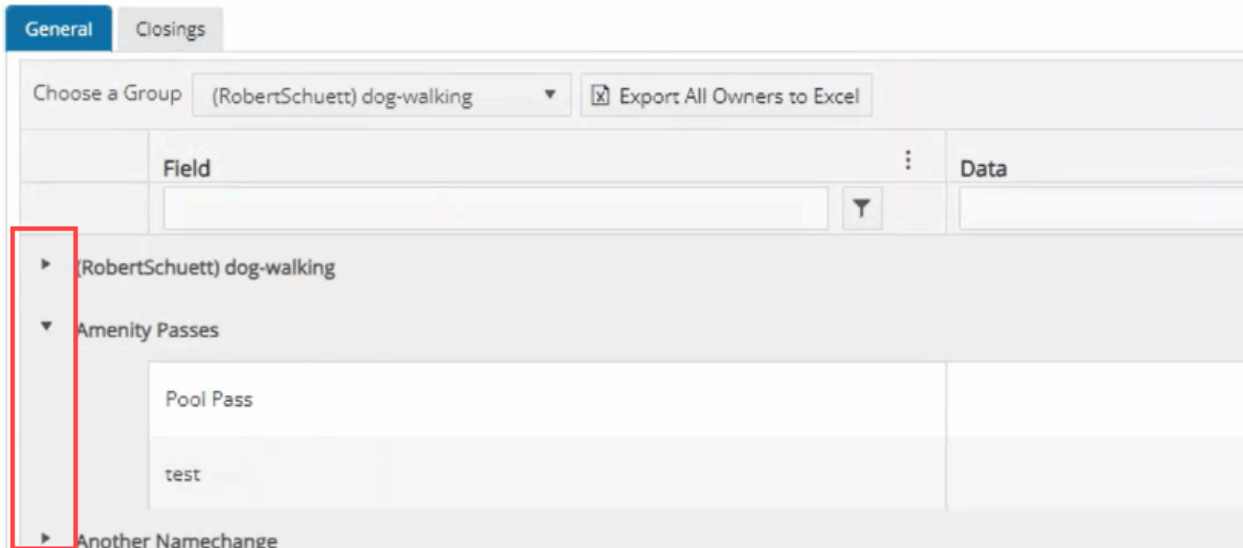
Vantaca Release Overview for Managers

September 28, 2023 Release

Vantaca Features

Homeowner Additional Info

Added collapsible menus to **Homeowner > Additional Info** groups.



Mailroom Message Templates

Added the **Mailroom > New Message Templates** page.

- Users will be able to perform the following actions on Message Templates from this page if they have the accompanying permissions under **Settings > Roles > Mailroom > New Message Template**:
 - **View**: Opens the **View Email Template** form.
 - **Note**: Changes can be made to all fields but will not be saved if accessed via the **View** button.
 - **Create**: Selecting the **+New Template** button will open the **Create Email Template** form.
 - Tags can be added by selecting from the **Insert Tag** dropdown and clicking **Go** to insert into either the **Subject** or **Body** fields.
 - **Edit**: Opens the **Edit Email Template** form.
 - **Note**: The **Save** button must be selected in order to save any changes made to the template.
 - **Delete**: Deletes the Email Template after a Confirmation message, "Are you sure you wish to delete this message template?"
 - **Note**: The **Default Template** cannot be deleted but it can be edited.
- Added a **Message Template** dropdown to the Action Item's New Message form.
 - Dropdown will display templates from **Mailroom > New Message Templates**.