Vantaca Release Overview for Accountants
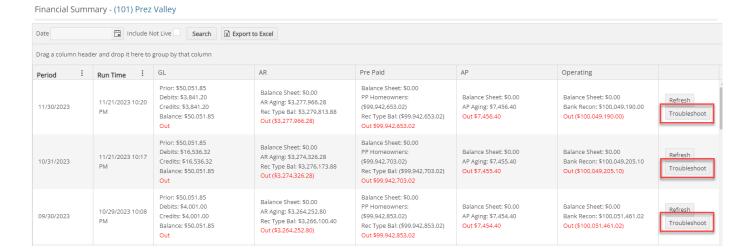
December 13, 2023 Release

Vantaca Features

Financial Summary Troubleshoot Export

Added a **Troubleshoot Export** to the **Home > Financial Summary** screen.
- The **Troubleshoot** button will create an export with the following information:
  - **GL Group Count**: Provides a count of GLs that have a balance but are not in a GL Group or have a balance and are in more than one GL Group.
  - **AP Age**: Provides action item number's negative amounts.

Tax IDs

Added the ability to include State Tax ID information when importing new associations through the Conversion process.
- State Tax ID is not required but will be imported if the import's State Tax ID column contains data.

Unmerge Homeowner

Increased the amount of time an unmerge can occur from 30 days to 180 days.
- Updated the tooltip with an additional best practices tip, "In some cases, the best practice is to do an ownership transfer. Ownership Transfers unmerge the accounts through the process itself. There is no need to do an unmerge prior to ownership transfer."